



TWZ015/2024

May 27,2024

Subject Notification of the right to subscribe for convertible debentures of TWZ Corporation Public Company Limited No. 1/2024 issued and offered to existing shareholders in proportion to their shareholding, together with warrants to purchase ordinary shares of TWZ Corporation Public Company Limited No. 8 (TWZ-W8) and No. 9 (TWZ-W9)

To Shareholders  
TWZ Corporation Public Company Limited

Enclosure

1. Notification of the Allocation of Convertible Debentures of TWZ Corporation Public Company Limited No. 1/2024, coupled with Warrants of TWZ Corporation Public Company Limited No. 8 and No. 9
2. Certificate of Subscription Rights for Convertible Debentures issued by the Thailand Securities Depository Company Limited
3. Details of the method of subscription and payment of subscription for convertible debentures
4. Subscription form for convertible debentures
5. Power of attorney (in the case of authorizing others to act on their behalf)
6. (Draft) Terms and Conditions of Convertible Debentures of TWZ Corporation Public Company Limited No. 1/2024)
7. Additional documents for securities reservation only for those who wish to deposit securities into the issuer account and a questionnaire for checking FATCA status

According to the Annual General Meeting of Shareholders of TWZ Corporation Public Company Limited (**"the Company"**) for the year 2024 dated April30, 2024,has resolved to issue and offer for sale Convertible Debentures of TWZ Corporation Public Company Limited No. 1/2024, due in 2026, with the issuer's right of early redemption (**"Convertible Debentures"**) in the amount not exceeding 250,000 units. By offering and allocating the whole amount to the existing shareholders of the Company who are entitled to be allocated (Right Offering) at the Board of Directors' meeting No.1/2024, held on February 27, 2024.Therefore, it was resolved to determine the list of shareholders who are entitled to be allocated on March14, 2024

(Record Date), whereby the Company will allocate convertible debentures in proportion to their shareholding of 79,443 existing shares per 1 unit of convertible debentures (in the event that there is a fraction from the calculation, it must be eliminated in all cases). In this regard, any company's shareholders who hold less than 79,443 shares will not have the right to subscribe for convertible debentures according to their rights (but can subscribe for more than their rights). In addition, the Company will allocate warrants to purchase ordinary shares of TWZ Corporation Public Company Limited No. 8 (“**Warrant No. 8**” or “**TWZ-W8**”) and No. 9 (“**Warrant No. 9**” or “**TWZ-W9**”) to shareholders who subscribe for convertible debentures in proportion to the number of shares held by each shareholder (Right Offering) free of charge (zero Baht) in the ratio of 1 unit of convertible debentures per 10,000 warrant units No. 8, and in the ratio of 1 unit of convertible debentures per 10,000 warrant units No. 9. The details of subscription of convertible bond are as follows:

Convertible Bond Symbol (ThaiBMA)	: TWZ26DA
Coupon Rate	: 7.50% p.a.
Subscription Date	: Subscription at the Company During 11 – 14 and 17 – 18 June 2024 (6 days) 9.00 am to 3.00 pm Online Subscription (E-SUB) During 11 – 18 June 2024 (8 days) 24 hours (within 8.00 pm on the last day)
Location of Subscription	: Subscription at the Company TWZ Corporation Public Company Limited 269 Ratchadapisek Road, Ratchadapisek, Din Daeng, Bangkok 10400 Online Subscription (E-SUB) Please check the link for subscription on the website <a href="https://e-sub.investors-insight.com/g/twz">https://e-sub.investors-insight.com/g/twz</a>
Other important information	: The Company will allocate the warrants to purchase ordinary shares of TWZ Corporation Public Company Limited No. 8 (“ <b>Warrant No. 8</b> ” or “ <b>TWZ-W8</b> ”) and the warrants to purchase ordinary shares of TWZ Corporation Public Company Limited No. 9 (“ <b>Warrant No. 9</b> ” or “ <b>TWZ-W9</b> ”) to the shareholders who subscribe convertible debentures in proportion to the number of shares held by each shareholder (Right Offering) free of charge (zero baht) in the ratio of 1 unit of convertible debentures per 10,000 units of warrant No. 8 (TWZ-W8), and 1 unit of convertible debentures per 10,000 units of warrant No.9 (TWZ-W9).

The Company is therefore informed to inform you of your right to subscribe for convertible debentures with the amount specified in the Certificate of Subscription Rights for Convertible Debentures issued by the Thailand Securities Depository Company Limited (Enclosure 2). The details of the subscription for the convertible debentures are specified in the notice of the allocation of the convertible debentures as detailed in the attachment (Enclosure 1).

In this regard, the Company has published this notice of rights together with supporting documents on the company's website at [www.twz.co.th](http://www.twz.co.th). In addition, shareholders can download the documents by scanning the QR Code as shown below.



The channel for receiving any news of the Company is via Line Official by scanning the QR Code as shown below.



Line ID :

[@twz-insight](https://lin.ee/@twz-insight)

Link :

<https://lin.ee/Ylr9UFh>

If you have any questions or would like additional information, please contact via Line Official Account named “**TWZ-Insight**” by scanning this QR Code on your mobile phone or contact the subscription system support team at 063-556-6651 or 063-561-4165.

Best regards,

TWZ Corporation Public Company Limited



(Mr. Puttachart Rungkasiri)

Authorized Director